



Insurance Solutions Checklist



Association leaders should review the below coverages with their insurance agent and follow his/her guidance related to other coverage which may also be available.

- Property Coverage. Equal to all real property owned, or for which the community is responsible to insure, including Code and Ordinance coverage or the equivalent.

Notes: _____

- Comprehensive General Liability and Umbrella.

Notes: _____

- Fidelity, Crime, or Theft. Includes: Wire transfer fraud coverage, computer fraud coverage and social engineering coverage.

Notes: _____



Directors and Officers (D&O).

Notes: _____

Cyber Liability/Data Breach Coverage.

Notes: _____

Worker's Compensation.

Notes: _____

Including but not limited to the above, communities shall maintain and be responsible for all insurance (and in such amounts) as may be required by that community's governing documents and by law.

